

CAUSE NO. \_\_\_\_\_

IN THE MATTER OF  
THE MARRIAGE OF

§  
§  
§  
§  
§  
§

IN THE DISTRICT COURT

\_\_\_\_\_ and

\_\_\_\_\_ JUDICIAL DISTRICT

\_\_\_\_\_

COLLIN COUNTY, TEXAS

**SWORN INVENTORY AND APPRAISEMENT**

\_\_\_\_\_, the  Petitioner /  Respondent, files this sworn inventory and appraisal of all assets and liabilities, community and separate estates, as follows:

**COMMUNITY ESTATE OF THE PARTIES**

1. REAL PROPERTY

1.1. Street address: \_\_\_\_\_

City/County/State: \_\_\_\_\_

Description of improvements, if any: \_\_\_\_\_

Current fair market value: \$ \_\_\_\_\_  Appraised /  Estimated

Mortgage or Lien owed: \$ \_\_\_\_\_ as of \_\_\_\_\_

Name(s) on mortgage: \_\_\_\_\_

Bank/Mortgage Company Name: \_\_\_\_\_

Account No. \_\_\_\_\_ Is this a VA loan?  Yes /  No

1.2. Street address: \_\_\_\_\_

City/County/State: \_\_\_\_\_

Description of improvements, if any: \_\_\_\_\_

Current fair market value: \$ \_\_\_\_\_  Appraised /  Estimated

Mortgage or Lien owed: \$ \_\_\_\_\_ as of \_\_\_\_\_

Name(s) on mortgage: \_\_\_\_\_

Bank/Mortgage Company Name: \_\_\_\_\_

Account No. \_\_\_\_\_ Is this a VA loan?  Yes /  No

2. CASH AND ACCOUNTS WITH FINANCIAL INSTITUTIONS

2.1. Name of Financial Institution: \_\_\_\_\_

Account Number: \_\_\_\_\_

Type of Account:  Checking /  Savings /  IRA /  Money Market  
 Trust /  Stock Trading /  Certificate of Deposit

Name(s) on account: \_\_\_\_\_

Balance: \$ \_\_\_\_\_ as of \_\_\_\_\_

2.2. Name of Financial Institution: \_\_\_\_\_

Account Number: \_\_\_\_\_

Type of Account:  Checking /  Savings /  IRA /  Money Market  
 Trust /  Stock Trading /  Certificate of Deposit

Name(s) on account: \_\_\_\_\_

Balance: \$ \_\_\_\_\_ as of \_\_\_\_\_

2.3. Name of Financial Institution: \_\_\_\_\_

Account Number: \_\_\_\_\_

Type of Account:  Checking /  Savings /  IRA /  Money Market  
 Trust /  Stock Trading /  Certificate of Deposit

Name(s) on account: \_\_\_\_\_

Balance: \$ \_\_\_\_\_ as of \_\_\_\_\_

2.4. Name of Financial Institution: \_\_\_\_\_

Account Number: \_\_\_\_\_

Type of Account:  Checking /  Savings /  IRA /  Money Market  
 Trust /  Stock Trading /  Certificate of Deposit

Name(s) on account: \_\_\_\_\_

Balance: \$ \_\_\_\_\_ as of \_\_\_\_\_

2.5. Name of Financial Institution: \_\_\_\_\_

Account Number: \_\_\_\_\_

Type of Account:  Checking /  Savings /  IRA /  Money Market  
 Trust /  Stock Trading /  Certificate of Deposit

Name(s) on account: \_\_\_\_\_

Balance: \$ \_\_\_\_\_ as of \_\_\_\_\_

3. ACCOUNTS RECEIVABLE

3.1. Name of Debtor: \_\_\_\_\_  
Debtor's Relationship to you: \_\_\_\_\_  
Purpose of Loan: \_\_\_\_\_  
Is the debt evidenced in writing?  Yes /  No - If "Yes" attach a copy  
Is the debt secured?  Yes /  No - If "Yes" describe: \_\_\_\_\_  
\_\_\_\_\_  
Current loan balance: \$ \_\_\_\_\_ as of \_\_\_\_\_

3.2. Name of Debtor: \_\_\_\_\_  
Debtor's Relationship to you: \_\_\_\_\_  
Purpose of Loan: \_\_\_\_\_  
Is the debt evidenced in writing?  Yes /  No - If "Yes" attach a copy  
Is the debt secured?  Yes /  No - If "Yes" describe: \_\_\_\_\_  
\_\_\_\_\_  
Current loan balance: \$ \_\_\_\_\_ as of \_\_\_\_\_

3.3. Name of Debtor: \_\_\_\_\_  
Debtor's Relationship to you: \_\_\_\_\_  
Purpose of Loan: \_\_\_\_\_  
Is the debt evidenced in writing?  Yes /  No - If "Yes" attach a copy  
Is the debt secured?  Yes /  No - If "Yes" describe: \_\_\_\_\_  
\_\_\_\_\_  
Current loan balance: \$ \_\_\_\_\_ as of \_\_\_\_\_

3.4. Name of Debtor: \_\_\_\_\_  
Debtor's Relationship to you: \_\_\_\_\_  
Purpose of Loan: \_\_\_\_\_  
Is the debt evidenced in writing?  Yes /  No - If "Yes" attach a copy  
Is the debt secured?  Yes /  No - If "Yes" describe: \_\_\_\_\_  
\_\_\_\_\_  
Current loan balance: \$ \_\_\_\_\_ as of \_\_\_\_\_

4. RETIREMENT ACCOUNTS

- 4.1. Name of Financial Institution: \_\_\_\_\_  
Account Number: \_\_\_\_\_  
Type of Account:  401K /  KEOGH /  Defined Benefits  
Name(s) on account: \_\_\_\_\_  
Payee of survivor benefits: \_\_\_\_\_  
Current Balance: \$ \_\_\_\_\_ (attach most recent statement)  
Value on date married: \$ \_\_\_\_\_ (if more than \$0 attach proof)
- 4.2. Name of Financial Institution: \_\_\_\_\_  
Account Number: \_\_\_\_\_  
Type of Account:  401K /  KEOGH /  Defined Benefits  
Name(s) on account: \_\_\_\_\_  
Payee of survivor benefits: \_\_\_\_\_  
Current Balance: \$ \_\_\_\_\_ (attach most recent statement)  
Value on date married: \$ \_\_\_\_\_ (if more than \$0 attach proof)
- 4.3. Name of Financial Institution: \_\_\_\_\_  
Account Number: \_\_\_\_\_  
Type of Account:  401K /  KEOGH /  Defined Benefits  
Name(s) on account: \_\_\_\_\_  
Payee of survivor benefits: \_\_\_\_\_  
Current Balance: \$ \_\_\_\_\_ (attach most recent statement)  
Value on date married: \$ \_\_\_\_\_ (if more than \$0 attach proof)
- 4.4. Name of Financial Institution: \_\_\_\_\_  
Account Number: \_\_\_\_\_  
Type of Account:  401K /  KEOGH /  Defined Benefits  
Name(s) on account: \_\_\_\_\_  
Payee of survivor benefits: \_\_\_\_\_  
Current Balance: \$ \_\_\_\_\_ (attach most recent statement)  
Value on date married: \$ \_\_\_\_\_ (if more than \$0 attach proof)

5. COMPANY AND/OR GOVERNMENT RETIREMENT BENEFITS

5.1 Employer/Sponsor: \_\_\_\_\_  
Plan Administrator: \_\_\_\_\_  
Plan type:  Company  Government  Military  Rail Road  Other  
Employee Starting Date: \_\_\_\_\_  
 Years /  Months credible service - current: \_\_\_\_\_  
 Years /  Months credible service - on date of marriage: \_\_\_\_\_  
Percentage employee is vested: \_\_\_\_\_  
Is there a loan against this plan?  Yes /  No; If "Yes" balance\$ \_\_\_\_\_  
Current value of plan: \$ \_\_\_\_\_ attach most recent statement

5.2 Employer/Sponsor: \_\_\_\_\_  
Plan Administrator: \_\_\_\_\_  
Plan type:  Company  Government  Military  Rail Road  Other  
Employee Starting Date: \_\_\_\_\_  
 Years /  Months credible service - current: \_\_\_\_\_  
 Years /  Months credible service - on date of marriage: \_\_\_\_\_  
Percentage employee is vested: \_\_\_\_\_  
Is there a loan against this plan?  Yes /  No; If "Yes" balance\$ \_\_\_\_\_  
Current value of plan: \$ \_\_\_\_\_ attach most recent statement

5.3 Employer/Sponsor: \_\_\_\_\_  
Plan Administrator: \_\_\_\_\_  
Plan type:  Company  Government  Military  Rail Road  Other  
Employee Starting Date: \_\_\_\_\_  
 Years /  Months credible service - current: \_\_\_\_\_  
 Years /  Months credible service - on date of marriage: \_\_\_\_\_  
Percentage employee is vested: \_\_\_\_\_  
Is there a loan against this plan?  Yes /  No; If "Yes" balance\$ \_\_\_\_\_  
Current value of plan: \$ \_\_\_\_\_ attach most recent statement

6. HUSBAND'S OTHER DEFERRED COMPENSATION BENEFITS

6.1 Description of benefits:: \_\_\_\_\_

Value: \_\_\_\_\_ Vesting date: \_\_\_\_\_

Is Husband vested?  Yes  No; If "No" what event triggers vestment?  
\_\_\_\_\_

6.2 Description of benefits:: \_\_\_\_\_

Value: \_\_\_\_\_ Vesting date: \_\_\_\_\_

Is Husband vested?  Yes  No; If "No" what event triggers vestment?  
\_\_\_\_\_

7. WIFE'S OTHER DEFERRED COMPENSATION BENEFITS

7.1 Description of benefits:: \_\_\_\_\_

Value: \_\_\_\_\_ Vesting date: \_\_\_\_\_

Is Wife vested?  Yes  No; If "No" what event triggers vestment?  
\_\_\_\_\_

7.2 Description of benefits:: \_\_\_\_\_

Value: \_\_\_\_\_ Vesting date: \_\_\_\_\_

Is Wife vested?  Yes  No; If "No" what event triggers vestment?  
\_\_\_\_\_

8. LIFE INSURANCE AND ANNUITIES

8.1 Company Name: \_\_\_\_\_

Policy type:  Term  Whole Life  Universal  Annuity  Other

Name of Insured: \_\_\_\_\_ Owner:  Yes  No

Beneficiary: \_\_\_\_\_ Owner:  Yes  No

Monthly Premium \$ \_\_\_\_\_ Next payment due: \_\_\_\_\_

Date issued: \_\_\_\_\_ Face Value: \$ \_\_\_\_\_

Cash surrender value on date of marriage: \$ \_\_\_\_\_

Current cash surrender value: \$ \_\_\_\_\_

Is there a loan against?  Yes  No If "Yes" what is owed: \$ \_\_\_\_\_

8.2 Company Name: \_\_\_\_\_  
Policy type:  Term  Whole Life  Universal  Annuity  Other  
Name of Insured: \_\_\_\_\_ Owner:  Yes  No  
Beneficiary: \_\_\_\_\_ Owner:  Yes  No  
Monthly Premium \$ \_\_\_\_\_ Next payment due: \_\_\_\_\_  
Date issued: \_\_\_\_\_ Face Value: \$ \_\_\_\_\_  
Cash surrender value on date of marriage: \$ \_\_\_\_\_  
Current cash surrender value: \$ \_\_\_\_\_  
Is there a loan against?  Yes  No If "Yes" what is owed: \$ \_\_\_\_\_

8.3 Company Name: \_\_\_\_\_  
Policy type:  Term  Whole Life  Universal  Annuity  Other  
Name of Insured: \_\_\_\_\_ Owner:  Yes  No  
Beneficiary: \_\_\_\_\_ Owner:  Yes  No  
Monthly Premium \$ \_\_\_\_\_ Next payment due: \_\_\_\_\_  
Date issued: \_\_\_\_\_ Face Value: \$ \_\_\_\_\_  
Cash surrender value on date of marriage: \$ \_\_\_\_\_  
Current cash surrender value: \$ \_\_\_\_\_  
Is there a loan against?  Yes  No If "Yes" what is owed: \$ \_\_\_\_\_

8.4 Company Name: \_\_\_\_\_  
Policy type:  Term  Whole Life  Universal  Annuity  Other  
Name of Insured: \_\_\_\_\_ Owner:  Yes  No  
Beneficiary: \_\_\_\_\_ Owner:  Yes  No  
Monthly Premium \$ \_\_\_\_\_ Next payment due: \_\_\_\_\_  
Date issued: \_\_\_\_\_ Face Value: \$ \_\_\_\_\_  
Cash surrender value on date of marriage: \$ \_\_\_\_\_  
Current cash surrender value: \$ \_\_\_\_\_  
Is there a loan against?  Yes  No If "Yes" what is owed: \$ \_\_\_\_\_

9. PUBLICLY TRADED STOCKS, BONDS, AND OTHER SECURITIES

9. Security Name: \_\_\_\_\_  
Security type:  Stock  Futures  Treasury Bills  Bonds  Options  
Certificate numbers: \_\_\_\_\_  
Current Market Value of all shares /contracts controlled: \$ \_\_\_\_\_  
Who has possession: \_\_\_\_\_ Exchange listed: \_\_\_\_\_  
Pledged?:  Yes  No If "Yes", give details: \_\_\_\_\_  
\_\_\_\_\_

9.2 Security Name: \_\_\_\_\_  
Security type:  Stock  Futures  Treasury Bills  Bonds  Options  
Certificate numbers: \_\_\_\_\_  
Current Market Value of all shares /contracts controlled: \$ \_\_\_\_\_  
Who has possession: \_\_\_\_\_ Exchange listed: \_\_\_\_\_  
Pledged?:  Yes  No If "Yes", give details: \_\_\_\_\_  
\_\_\_\_\_

9.3 Security Name: \_\_\_\_\_  
Security type:  Stock  Futures  Treasury Bills  Bonds  Options  
Certificate numbers: \_\_\_\_\_  
Current Market Value of all shares /contracts controlled: \$ \_\_\_\_\_  
Who has possession: \_\_\_\_\_ Exchange listed: \_\_\_\_\_  
Pledged?:  Yes  No If "Yes", give details: \_\_\_\_\_  
\_\_\_\_\_

9.4 Security Name: \_\_\_\_\_  
Security type:  Stock  Futures  Treasury Bills  Bonds  Options  
Certificate numbers: \_\_\_\_\_  
Current Market Value of all shares /contracts controlled: \$ \_\_\_\_\_  
Who has possession: \_\_\_\_\_ Exchange listed: \_\_\_\_\_  
Pledged?:  Yes  No If "Yes", give details: \_\_\_\_\_  
\_\_\_\_\_



10. CLOSELY HELD BUSINESS INTERESTS

10.1 Name of Business: \_\_\_\_\_  
 Sole Proprietorship  Partnership  d/b/a  LLC  Inc  PA/PC  
Date Business began: \_\_\_\_\_ Percentage owned: \_\_\_\_\_  
Estimated Value: \$ \_\_\_\_\_ as of \_\_\_\_\_

10.2 Name of Business: \_\_\_\_\_  
 Sole Proprietorship  Partnership  d/b/a  LLC  Inc  PA/PC  
Date Business began: \_\_\_\_\_ Percentage owned: \_\_\_\_\_  
Estimated Value: \$ \_\_\_\_\_ as of \_\_\_\_\_

11. MOTOR VEHICLES, BOATS, AIRPLANES, CYCLES, ETC.

11.1 Year: \_\_\_\_\_ Make: \_\_\_\_\_ Model: \_\_\_\_\_  
Name on Title: \_\_\_\_\_ Plate: \_\_\_\_\_  
In possession of: \_\_\_\_\_ VIN: \_\_\_\_\_  
Lien Holder: \_\_\_\_\_ Acct #: \_\_\_\_\_  
Amt owed: \$ \_\_\_\_\_ as of \_\_\_\_\_ Value: \$ \_\_\_\_\_

11.2 Year: \_\_\_\_\_ Make: \_\_\_\_\_ Model: \_\_\_\_\_  
Name on Title: \_\_\_\_\_ Plate: \_\_\_\_\_  
In possession of: \_\_\_\_\_ VIN: \_\_\_\_\_  
Lien Holder: \_\_\_\_\_ Acct #: \_\_\_\_\_  
Amt owed: \$ \_\_\_\_\_ as of \_\_\_\_\_ Value: \$ \_\_\_\_\_

11.3 Year: \_\_\_\_\_ Make: \_\_\_\_\_ Model: \_\_\_\_\_  
Name on Title: \_\_\_\_\_ Plate: \_\_\_\_\_  
In possession of: \_\_\_\_\_ VIN: \_\_\_\_\_  
Lien Holder: \_\_\_\_\_ Acct #: \_\_\_\_\_  
Amt owed: \$ \_\_\_\_\_ as of \_\_\_\_\_ Value: \$ \_\_\_\_\_

MOTOR VEHICLES, BOATS, AIRPLANES, CYCLES, ETC. (Cont.)

11.4 Year: \_\_\_\_\_ Make: \_\_\_\_\_ Model: \_\_\_\_\_  
Name on Title: \_\_\_\_\_ Plate: \_\_\_\_\_  
In possession of: \_\_\_\_\_ VIN: \_\_\_\_\_  
Lien Holder: \_\_\_\_\_ Acct #: \_\_\_\_\_  
Amt owed: \$ \_\_\_\_\_ as of \_\_\_\_\_ Value: \$ \_\_\_\_\_

11.5 Year: \_\_\_\_\_ Make: \_\_\_\_\_ Model: \_\_\_\_\_  
Name on Title: \_\_\_\_\_ Plate: \_\_\_\_\_  
In possession of: \_\_\_\_\_ VIN: \_\_\_\_\_  
Lien Holder: \_\_\_\_\_ Acct #: \_\_\_\_\_  
Amt owed: \$ \_\_\_\_\_ as of \_\_\_\_\_ Value: \$ \_\_\_\_\_

11.6 Year: \_\_\_\_\_ Make: \_\_\_\_\_ Model: \_\_\_\_\_  
Name on Title: \_\_\_\_\_ Plate: \_\_\_\_\_  
In possession of: \_\_\_\_\_ VIN: \_\_\_\_\_  
Lien Holder: \_\_\_\_\_ Acct #: \_\_\_\_\_  
Amt owed: \$ \_\_\_\_\_ as of \_\_\_\_\_ Value: \$ \_\_\_\_\_

12. MISCELLANEOUS ITEMS IN HUSBAND'S POSSESSION

- 12.1 Furniture: \$ \_\_\_\_\_
- 12.2 Antiques: \$ \_\_\_\_\_
- 12.3 Artwork \$ \_\_\_\_\_
- 12.4 Household misc. \$ \_\_\_\_\_
- 12.5 Firearms: \$ \_\_\_\_\_
- 12.6 Sporting Equipment: \$ \_\_\_\_\_
- 12.7 Hand Tools: \$ \_\_\_\_\_
- 12.8 Power Tools: \$ \_\_\_\_\_
- 12.9 Garden Tools/Equip. \$ \_\_\_\_\_
- 12.10 Collectibles: \$ \_\_\_\_\_
- 12.11 Jewelry/watches: \$ \_\_\_\_\_
- 12.12 Clothing/furs \$ \_\_\_\_\_

**TOTAL MISC. ITEMS IN H'S POSSESSION: \$ \_\_\_\_\_**

13. MISCELLANEOUS ITEMS IN WIFE'S POSSESSION

- 13.1 Furniture: \$ \_\_\_\_\_
- 13.2 Antiques: \$ \_\_\_\_\_
- 13.3 Artwork \$ \_\_\_\_\_
- 13.4 Household misc. \$ \_\_\_\_\_
- 13.5 Firearms: \$ \_\_\_\_\_
- 13.6 Sporting Equipment: \$ \_\_\_\_\_
- 13.7 Hand Tools: \$ \_\_\_\_\_
- 13.8 Power Tools: \$ \_\_\_\_\_
- 13.9 Garden Tools/Equip. \$ \_\_\_\_\_
- 13.10 Collectibles: \$ \_\_\_\_\_
- 13.11 Jewelry/watches: \$ \_\_\_\_\_
- 13.12 Clothing/furs \$ \_\_\_\_\_

**TOTAL MISC. ITEMS IN W'S POSSESSION: \$ \_\_\_\_\_**

14. LIVESTOCK

- 14.1 Description: \_\_\_\_\_  
In possession of:  Husband  Wife Value: \$ \_\_\_\_\_
- 14.2 Description: \_\_\_\_\_  
In possession of:  Husband  Wife Value: \$ \_\_\_\_\_
- 14.3 Description: \_\_\_\_\_  
In possession of:  Husband  Wife Value: \$ \_\_\_\_\_
- 14.4 Description: \_\_\_\_\_  
In possession of:  Husband  Wife Value: \$ \_\_\_\_\_
- 14.5 Description: \_\_\_\_\_  
In possession of:  Husband  Wife Value: \$ \_\_\_\_\_

15. TRAVEL ACCOUNTS

15.1 Description: \_\_\_\_\_  
In possession of:  Husband  Wife Value: \$ \_\_\_\_\_  
Account/Membership #: \_\_\_\_\_

15.2 Description: \_\_\_\_\_  
In possession of:  Husband  Wife Value: \$ \_\_\_\_\_  
Account/Membership #: \_\_\_\_\_

15.3 Description: \_\_\_\_\_  
In possession of:  Husband  Wife Value: \$ \_\_\_\_\_  
Account/Membership #: \_\_\_\_\_

15.4 Description: \_\_\_\_\_  
In possession of:  Husband  Wife Value: \$ \_\_\_\_\_  
Account/Membership #: \_\_\_\_\_

16. CLUB MEMBERSHIPS

16.1 Name of club: \_\_\_\_\_  
Value: \$ \_\_\_\_\_ Account/Membership #: \_\_\_\_\_  
Method of valuation: \_\_\_\_\_

16.2 Name of club: \_\_\_\_\_  
Value: \$ \_\_\_\_\_ Account/Membership #: \_\_\_\_\_  
Method of valuation: \_\_\_\_\_

16.3 Name of club: \_\_\_\_\_  
Value: \$ \_\_\_\_\_ Account/Membership #: \_\_\_\_\_  
Method of valuation: \_\_\_\_\_

17. MISCELLANEOUS ASSETS NOT OTHERWISE DISCLOSED

17.1 Description: \_\_\_\_\_

In possession of:  Husband  Wife Value: \$ \_\_\_\_\_

17.2 Description: \_\_\_\_\_

In possession of:  Husband  Wife Value: \$ \_\_\_\_\_

17.3 Description: \_\_\_\_\_

In possession of:  Husband  Wife Value: \$ \_\_\_\_\_

17.4 Description: \_\_\_\_\_

In possession of:  Husband  Wife Value: \$ \_\_\_\_\_

17.5 Description: \_\_\_\_\_

In possession of:  Husband  Wife Value: \$ \_\_\_\_\_

17.6 Description: \_\_\_\_\_

In possession of:  Husband  Wife Value: \$ \_\_\_\_\_

17.7 Description: \_\_\_\_\_

In possession of:  Husband  Wife Value: \$ \_\_\_\_\_

17.8 Description: \_\_\_\_\_

In possession of:  Husband  Wife Value: \$ \_\_\_\_\_

17.9 Description: \_\_\_\_\_

In possession of:  Husband  Wife Value: \$ \_\_\_\_\_

17.10 Description: \_\_\_\_\_

In possession of:  Husband  Wife Value: \$ \_\_\_\_\_

17.11 Description: \_\_\_\_\_

In possession of:  Husband  Wife Value: \$ \_\_\_\_\_

17.12 Description: \_\_\_\_\_

In possession of:  Husband  Wife Value: \$ \_\_\_\_\_

18. COMMUNITY CLAIM FOR REIMBURSEMENT

18.1 Description: \_\_\_\_\_  
Amt. Claimed: \$ \_\_\_\_\_ Claimed against:  Husband  Wife  
Details: \_\_\_\_\_

18.2 Description: \_\_\_\_\_  
Amt. Claimed: \$ \_\_\_\_\_ Claimed against:  Husband  Wife  
Details: \_\_\_\_\_

18.3 Description: \_\_\_\_\_  
Amt. Claimed: \$ \_\_\_\_\_ Claimed against:  Husband  Wife  
Details: \_\_\_\_\_

18.4 Description: \_\_\_\_\_  
Amt. Claimed: \$ \_\_\_\_\_ Claimed against:  Husband  Wife  
Details: \_\_\_\_\_

19. CREDIT CARDS AND UNSECURED CHARGE ACCOUNTS

19.1 Description: \_\_\_\_\_  
Amt. owed: \$ \_\_\_\_\_ Name on account:  Husband  Wife  
Details: \_\_\_\_\_

19.2 Description: \_\_\_\_\_  
Amt. owed: \$ \_\_\_\_\_ Name on account:  Husband  Wife  
Details: \_\_\_\_\_

19.3 Description: \_\_\_\_\_  
Amt. owed: \$ \_\_\_\_\_ Name on account:  Husband  Wife  
Details: \_\_\_\_\_

19.4 Description: \_\_\_\_\_  
Amt. owed: \$ \_\_\_\_\_ Name on account:  Husband  Wife  
Details: \_\_\_\_\_

CREDIT CARDS AND UNSECURED CHARGE ACCOUNTS (cont.)

19.5 Description: \_\_\_\_\_  
Amt. owed: \$ \_\_\_\_\_ Name on account:  Husband  Wife  
Details: \_\_\_\_\_

19.6 Description: \_\_\_\_\_  
Amt. owed: \$ \_\_\_\_\_ Name on account:  Husband  Wife  
Details: \_\_\_\_\_

19.7 Description: \_\_\_\_\_  
Amt. owed: \$ \_\_\_\_\_ Name on account:  Husband  Wife  
Details: \_\_\_\_\_

19.8 Description: \_\_\_\_\_  
Amt. owed: \$ \_\_\_\_\_ Name on account:  Husband  Wife  
Details: \_\_\_\_\_

19.9 Description: \_\_\_\_\_  
Amt. owed: \$ \_\_\_\_\_ Name on account:  Husband  Wife  
Details: \_\_\_\_\_

19.10 Description: \_\_\_\_\_  
Amt. owed: \$ \_\_\_\_\_ Name on account:  Husband  Wife  
Details: \_\_\_\_\_

20. FEDERAL, STATE, AND LOCAL TAX LIABILITY

20.1 Taxing Authority Name: \_\_\_\_\_  
Amt. owed for current year: \$ \_\_\_\_\_  
Amt. owed for previous years: \$ \_\_\_\_\_

20.2 Taxing Authority Name: \_\_\_\_\_  
Amt. owed for current year: \$ \_\_\_\_\_  
Amt. owed for previous years: \$ \_\_\_\_\_

21. HUSBAND'S SEPARATE ESTATE

21.1 Description: \_\_\_\_\_  
Date acquired: \_\_\_\_\_ How acquired: \_\_\_\_\_  
Value: \$ \_\_\_\_\_ Liability, if any: \$ \_\_\_\_\_  
Details of why this property is separate: \_\_\_\_\_  
\_\_\_\_\_

21.2 Description: \_\_\_\_\_  
Date acquired: \_\_\_\_\_ How acquired: \_\_\_\_\_  
Value: \$ \_\_\_\_\_ Liability, if any: \$ \_\_\_\_\_  
Details of why this property is separate: \_\_\_\_\_  
\_\_\_\_\_

21.3 Description: \_\_\_\_\_  
Date acquired: \_\_\_\_\_ How acquired: \_\_\_\_\_  
Value: \$ \_\_\_\_\_ Liability, if any: \$ \_\_\_\_\_  
Details of why this property is separate: \_\_\_\_\_  
\_\_\_\_\_

22. WIFE'S SEPARATE ESTATE

22.1 Description: \_\_\_\_\_  
Date acquired: \_\_\_\_\_ How acquired: \_\_\_\_\_  
Value: \$ \_\_\_\_\_ Liability, if any: \$ \_\_\_\_\_  
Details of why this property is separate: \_\_\_\_\_  
\_\_\_\_\_

22.2 Description: \_\_\_\_\_  
Date acquired: \_\_\_\_\_ How acquired: \_\_\_\_\_  
Value: \$ \_\_\_\_\_ Liability, if any: \$ \_\_\_\_\_  
Details of why this property is separate: \_\_\_\_\_  
\_\_\_\_\_



WIFE'S SEPARATE ESTATE (cont.)

22.3 Description: \_\_\_\_\_  
Date acquired: \_\_\_\_\_ How acquired: \_\_\_\_\_  
Value: \$ \_\_\_\_\_ Liability, if any: \$ \_\_\_\_\_  
Details of why this property is separate: \_\_\_\_\_  
\_\_\_\_\_

23. HUSBAND'S SEPARATE ESTATE CLAIMS

23.1 Claims against Community: \$ \_\_\_\_\_  
Details: \_\_\_\_\_

23.1 Claims against Wife's Separate Estate: \$ \_\_\_\_\_  
Details: \_\_\_\_\_

24. WIFE'S SEPARATE ESTATE CLAIMS

24.1 Claims against Community: \$ \_\_\_\_\_  
Details: \_\_\_\_\_

24.1 Claims against Husband's Separate Estate: \$ \_\_\_\_\_  
Details: \_\_\_\_\_  
\_\_\_\_\_

25. DEBTS NOT LISTED ABOVE

25.1 Description: \_\_\_\_\_  
Amt. owed: \$ \_\_\_\_\_ Name on account:  Husband  Wife  
Details: \_\_\_\_\_

25.2 Description: \_\_\_\_\_  
Amt. owed: \$ \_\_\_\_\_ Name on account:  Husband  Wife  
Details: \_\_\_\_\_

25.3 Description: \_\_\_\_\_  
Amt. owed: \$ \_\_\_\_\_ Name on account:  Husband  Wife  
Details: \_\_\_\_\_

DEBTS NOT LISTED ABOVE (cont.)

25.4 Description: \_\_\_\_\_  
Amt. owed: \$ \_\_\_\_\_ Name on account:  Husband  Wife  
Details: \_\_\_\_\_

**VERIFICATION**

**STATE OF TEXAS §**

**COLLIN COUNTY §**

I, \_\_\_\_\_, state on oath that, to the best of my knowledge and belief, the foregoing inventory and appraisal contains:

- a. a full and complete list of all properties in my possession or subject to my control that I claim belong to the community estate of me and my spouse, with the values thereof;
- b. a full and complete list of all properties in my possession or subject to my control that I claim or admit as my or my spouse's separate property and estate, with the values thereof; and
- c. a full and complete list of the debts that I claim are community indebtedness.

Any omission from this inventory is not intentional but is done through mere inadvertence and not to mislead my spouse. Furthermore, there may be other assets and liabilities of which my spouse is aware, and their omission from this inventory should not be construed as a waiver of my interest in those items.

SIGNED this \_\_\_\_\_ day of \_\_\_\_\_, 200\_\_.

\_\_\_\_\_

SIGNED under oath before me this \_\_\_\_\_ day of \_\_\_\_\_, 200\_\_.

\_\_\_\_\_  
Notary Public, State of Texas